

2026 AGA DC Chapter Spring Training

T104 AI IN ACTION!

Speakers



Moderator:
Paul Marshall
Senior Vice President
The MIL Corporation



Erica Thomas
Director for Digital
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Teresa Hunter
Former CFO, IRS
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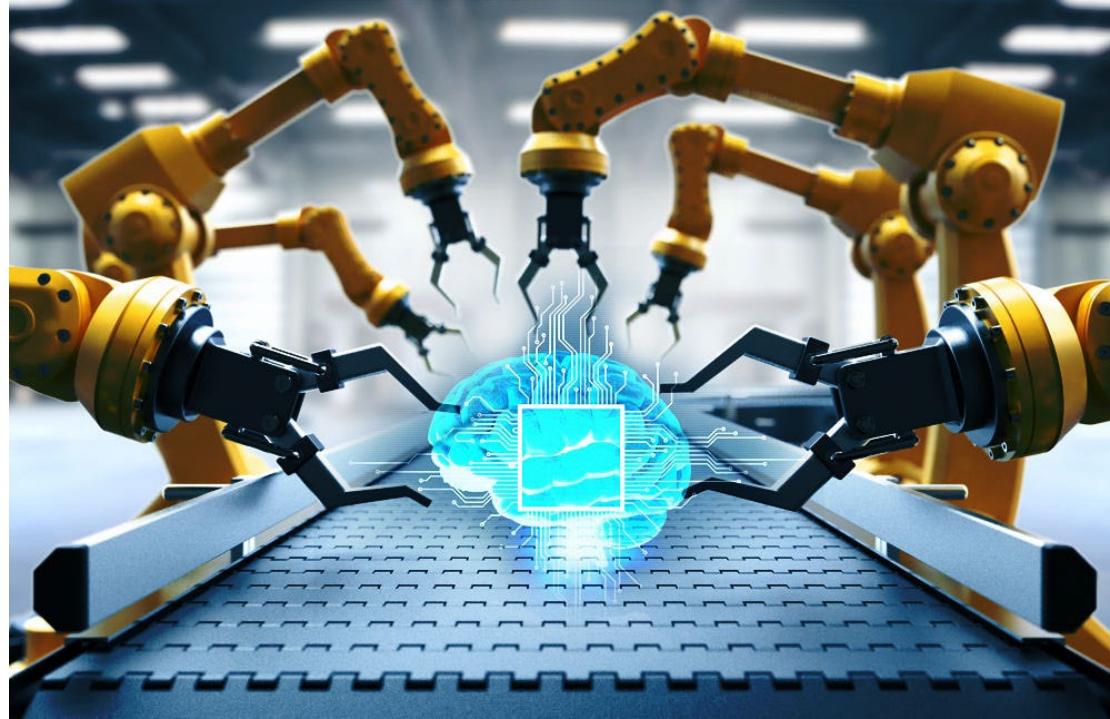
Jose Fabre
Former DCFO, ICE
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Share your AI Journey

A stylized illustration of a human head in profile, facing left. The head is rendered in a dark blue, metallic-looking material. Inside the head, a complex network of glowing yellow and orange lines represents neural connections or data flow. The background is a gradient of dark blue and purple, with several glowing blue and purple lines extending from the right side of the head, suggesting a digital or technological environment.

AI
JOURNEY

AI In Production in the CFO Community



AI for Budget Scoring

DIVISION C—DEPARTMENT OF HOMELAND SECURITY APPROPRIATIONS ACT, 2024

TITLE I

DEPARTMENTAL MANAGEMENT, INTELLIGENCE, SITUATIONAL AWARENESS, AND OVERSIGHT

OFFICE OF THE SECRETARY AND EXECUTIVE MANAGEMENT

OPERATIONS AND SUPPORT

For necessary expenses of the Office of the Secretary and for executive management for operations and support, \$363,582,000, of which \$22,050,000 shall remain available until September 30, 2025; *Provided*, That \$5,000,000 shall be withheld from obligation until the Secretary submits, to the Committees on Appropriations of the House of Representatives and the Senate, responses to all questions for the record for each hearing on the fiscal year 2025 budget submission for the Department of Homeland Security held by such Committees prior to July 1; *Provided further*, That not to exceed \$30,000 shall be for official reception and representation expenses.

PROCUREMENT, CONSTRUCTION, AND IMPROVEMENTS

For necessary expenses of the Office of the Secretary and for executive management for procurement, construction, and improvements, \$8,113,000, to remain available until September 30, 2026.

FEDERAL ASSISTANCE

(INCLUDING TRANSFER OF FUNDS)

For necessary expenses of the Office of the Secretary and for executive management for Federal assistance through grants, contracts, cooperative agreements, and other activities, \$33,000,000, which shall be transferred to "Federal Emergency Management Agency—Federal Assistance", of which \$15,000,000 shall be for targeted violence and terrorism prevention grants and of which \$15,000,000, to remain available until September 30, 2025, shall be for the Alternatives to Detention Case Management pilot program.

MANAGEMENT DIRECTORATE

OPERATIONS AND SUPPORT

For necessary expenses of the Management Directorate for operations and support, including vehicle fleet modernization, \$1,722,204,000; *Provided*, That not to exceed \$2,000 shall be for official reception and representation expenses.

(619)

UNITED STATES SECRET SERVICE

Appropriation, fiscal year 2023 \$2,822,180,000
 Budget request, fiscal year 2024 3,009,778,000
 Recommended in the bill 3,014,778,000
 Bill compared with:
 Appropriation, fiscal year 2023 +192,598,000
 Budget request, fiscal year 2024 +5,000,000

Mission

The United States Secret Service (USSS) protects and investigates threats against the President and Vice President, their families, visiting heads of state, and other designated individuals; protects the White House, the Vice President's Residence, foreign missions, and certain other facilities within Washington, D.C.; and coordinates the security at National Special Security Events (NSSE). The Secret Service also investigates violations of laws relating to counterfeiting of obligations and securities of the United States; financial crimes, including access device fraud, financial institution fraud, identity theft, and computer fraud; and computer-based attacks on financial, banking, and telecommunications infrastructure. In addition, the agency provides support for investigations related to missing and exploited children.

OPERATIONS AND SUPPORT

Appropriation, fiscal year 2023 \$2,734,267,000
 Budget request, fiscal year 2024 2,944,463,000
 Recommended in the bill 2,949,463,000
 Bill compared with:
 Appropriation, fiscal year 2023 +215,196,000
 Budget request, fiscal year 2024 +5,000,000

PROCUREMENT, CONSTRUCTION, AND IMPROVEMENTS

Appropriation, fiscal year 2023 \$83,888,000
 Budget request, fiscal year 2024 61,098,000
 Recommended in the bill 61,098,000
 Bill compared with:
 Appropriation, fiscal year 2023 -22,790,000
 Budget request, fiscal year 2024 - - -

RESEARCH AND DEVELOPMENT

Appropriation, fiscal year 2023 \$4,025,000
 Budget request, fiscal year 2024 4,217,000
 Recommended in the bill 4,217,000
 Bill compared with:
 Appropriation, fiscal year 2023 +192,000
 Budget request, fiscal year 2024 - - -

Congressional Justification

Department of Homeland Security

	FY 2023 Enacted			FY 2023 Enacted			FY 2024 President's Budget		
	Pos.	FTE	SSS	Pos.	FTE	SSS	Pos.	FTE	SSS
U.S. Immigration and Customs Enforcement	21,778	21,361	8,877,494	21,190	20,911	9,138,570	22,175	22,007	8,711,140
Operations and Support	21,801	20,985	8,446,184	20,790	20,541	8,755,960	21,778	21,611	8,281,609
Mission Support	2,262	2,164	1,417,618	2,301	2,297	1,476,947	2,399	2,364	1,511,896
Enterprise Services	1,871	1,749	1,144,955	1,339	1,335	1,185,325	1,433	1,399	1,214,712
Office of Professional Responsibility	334	308	198,391	677	677	196,479	661	661	198,854
Executive Leadership and Oversight	113	107	74,265	285	285	91,245	301	301	98,239
Office of the Principal Legal Advisor	1,883	1,748	345,661	2,179	2,068	402,314	2,179	2,178	409,334
Homeland Security Investigations	8,965	8,648	2,267,460	8,602	8,525	2,336,158	8,971	8,950	2,488,863
Domestic Investigations	8,339	7,999	1,972,062	7,801	7,724	2,032,533	8,165	8,144	2,172,674
International Operations	236	268	193,993	328	328	198,746	325	325	208,097
Intelligence	348	387	101,407	481	481	104,877	481	481	108,152
Enforcement and Renewal Operations	8,258	8,424	4,415,444	7,711	7,711	4,521,444	8,229	8,138	3,841,016
Custody Operations	5,341	5,418	2,874,481	4,855	4,855	2,880,481	5,225	5,175	2,409,873
Custody Operations (Title V)			66,958			74,908			-
Fugitive Operations	792	783	149,189	721	721	149,189	733	733	161,008
Criminal Apprehension Program	1,689	1,651	288,798	1,359	1,359	288,798	1,411	1,411	308,765
Alternatives to Detention	367	507	442,662	688	688	442,662	733	711	363,401
Alternatives to Detention (Title V)			102,700			57,000			-
Transportation and Renewal Program	69	65	420,656	88	88	420,656	127	108	429,769
Third Party Medical Care			50,000			207,738			-
Procurement, Construction, and Improvements			51,700			22,997			168,260
Mission Support Assets and Infrastructure			13,321			10,563			-
Consolidated ICE Financial Solutions (CIFS)			13,321			10,563			-
Operational Communications/Information Technology			21,000			12,434			35,420
T-S			6,000			8,134			-
RAVEN			15,000			-			35,420
Operational Communications/Information Technology End Items			-			4,300			-
Construction and Facility Improvements			17,378			-			15,100
Mission Capacity Expansion			11,900			-			15,100
Critical Repair/Replacement Requirement			5,478			-			-
Immigration Inspection User Fees			155,000			135,000			155,000
Bravado Bond Derivation Fund			55,000			55,000			55,000
Student and Exchange Visitor Program	397	376	186,610	397	376	186,610	397	376	186,610
Detention and Removal Office Fee			3,000			3,000			3,000

DHS Component	Department of Homeland Security Appropriations Act 2024	H Rept 118-123	Congressional Justification - SK
Office Of The Secretary And Executive Management	\$ 404,695,000	\$ 279,606,000	\$ 328,055,000
Operations And Support	\$ 363,582,000	\$ 279,606,000	\$ 293,055,000
Procurement, Construction, And Improvements	\$ 8,113,000		
Federal Assistance	\$ 33,000,000		\$ 35,000,000
U.S. Secret Service	\$ 3,087,797,000	\$ 3,014,778,000	\$ 3,009,778,000
Operations And Support	\$ 3,007,982,000	\$ 2,949,463,000	\$ 2,944,463,000
Procurement, Construction, And Improvements	\$ 75,598,000	\$ 61,098,000	\$ 61,098,000
Research And Development	\$ 4,217,000	\$ 4,217,000	\$ 4,217,000
U.S. Immigration And Customs Enforcement	\$ 9,557,062,000	\$ 9,808,817,000	\$ 8,331,539,000
Operations And Support	\$ 9,501,542,000	\$ 9,758,297,000	\$ 8,281,019,000
Procurement, Construction, And Improvements	\$ 55,520,000	\$ 50,520,000	\$ 50,520,000

OFFICE OF INSPECTOR GENERAL
OPERATIONS AND SUPPORT

For necessary expenses of the Office of Inspector General for operations and support, \$220,127,000: *Provided*, That not to exceed \$300,000 may be used for certain confidential operational expenses, including the payment of informants, to be expended at the direction of the Inspector General.

ADMINISTRATIVE PROVISIONS

SEC. 101. (a) The Secretary of Homeland Security shall submit a report not later than October 15, 2024, to the Inspector General of the Department of Homeland Security listing all grants and contracts awarded by any means other than full and open competition during fiscal years 2023 or 2024.

(b) The Inspector General shall review the report required by subsection (a) to assess departmental compliance with applicable laws and regulations and report the results of that review to the Committees on Appropriations of the House of Representatives and the Senate not later than February 15, 2025.

SEC. 102. Not later than 30 days after the last day of each month, the Chief Financial Officer of the Department of Homeland Security shall submit to the Committees on Appropriations of the House of Representatives and the Senate a monthly budget and staffing report that includes total obligations of the Department for that month and for the fiscal year at the appropriation and pro-

INFRASTRUCTURE SECURITY

Bomb Disposal Technician Training and Technology Events (TTEs).—The Committee remains concerned with the threat of Improved Explosive Devices both internationally and domestically. To keep pace with evolving threats and ever-advancing technology development, CISA shall utilize the restored fiscal year 2023 enhancements to the Office of Bombing Prevention to hold a minimum of four technician TTEs across the Nation to bring together Federal, State, Local, Tribal, and Territorial agencies and industry. These events would provide a unique opportunity for training the Nation's bomb technicians. Within 120 days of the date of enactment of this act, CISA shall brief the Committee on efforts to conduct these annual TTEs across the Nation. This briefing will include schedules to conduct at a minimum four TTEs and total program cost.

Elections Infrastructure Exercises.—The Committee provides \$1,000,000 above the budget request to increase the number of elections infrastructure exercises conducted in fiscal year 2024. Within 90 days of the date of enactment of this act, CISA shall provide a briefing outlining the number of elections infrastructure exercises to be conducted, the goals of each planned exercise, and how lessons learned from previous exercises are to be incorporated into the fiscal year 2024 exercises.

AI for Congressional Deliverables

DHS Component	Deliverable	Due Date	Source	Page	Text
Office Of Inspector General	Departmental Compliance Review Report	February 15, 2025	Department of Homeland Security Appropriations Act 2024	520	The inspector general shall review the report required by subsection (a) to assess departmental compliance with applicable laws and regulations and report the results of that review to the committees on appropriations of the house of representatives and the senate.
Office Of Inspector General	Monthly Budget and Staffing Report	Not later than 30 days after the last day of each month	Department of Homeland Security Appropriations Act 2024	520	The chief financial officer of the department of homeland security shall submit to the committees on appropriations of the house of representatives and the senate a monthly budget and staffing report that includes total obligations of the department for that month and for the fiscal year at the appropriation and program project and activity levels by the source year of the appropriation.
Office Of Inspector General	Quarterly Briefing on Level 1 and Level 2 Acquisition Programs	Not later than 45 days after the end of each fiscal quarter	Department of Homeland Security Appropriations Act 2024	521	The under secretary for management shall brief the committees on appropriations of the house of representatives and the senate on all level 1 and level 2 acquisition programs on the master acquisition oversight list between acquisition decision event and full operational capability.
Office Of The Secretary And Executive Management	Submission of Responses to Questions for the Record on FY 2025 Budget	Prior to july 1	Department of Homeland Security Appropriations Act 2024	519	The secretary must submit responses to all questions for the record for each hearing on the fiscal year 2025 budget submission for the department of homeland security held by the committees on appropriations of the house of representatives and the senate.
Coast Guard	Coast Guard Briefing on PSC 1 Design and Construction Timeline	90 days after the date of enactment of this act	S Rept 118-85	76	The coast guard shall brief the committee on the program's progress and shall provide a timeline for the completion of a detailed design and the construction of psc 1 within 90 days of the date of enactment of this act.
Coast Guard	Operation Fouled Anchor Report Timeline	90 days after the date of enactment of this act	S Rept 118-85	74	The commandant shall provide a report to the committee within 90 days of the date of enactment of this act which includes a detailed timeline of all approvals correspondence regarding the 'operation fouled anchor' report.
Coast Guard	Congressional Investigation Results Transmission	One business day after approval	S Rept 118-85	74	The commandant shall transmit the results of each subsequent investigation and review to congress within one business day of their approval by coast guard leadership.
Coast Guard	Merchant Mariner Credentials Evaluation Report	90 days after the date of enactment of this act	S Rept 118-85	73	The national maritime center shall provide a report to the committee reviewing the system for evaluating and approving merchant mariner credentials within 90 days of the date of enactment of this act.
Coast Guard	Coast Guard Briefing on Integration of Commercial Space-Based RF Data	180 days after the date of enactment of this act	S Rept 118-85	74	The coast guard shall brief the committee on efforts to integrate commercial space-based radio frequency data into operational workflows within 180 days of the date of enactment of this act.

DHS Component	Deliverable	Due Date	Source	Page	Text
Cybersecurity And Infrastructure Security Agency	Elections Infrastructure Exercises Briefing	90 days after the date of enactment	S Rept 118-85	86	Cisa shall provide a briefing outlining the number of elections infrastructure exercises to be conducted, the goals of each planned exercise, and how lessons learned from previous exercises are to be incorporated into the fiscal year 2024 exercises within 90 days of the date of enactment of this act.

AI for Budget Briefings

Budget of the United States Government Fiscal Year 2027

Sources: budget_fy2027.pdf

Chat: Budget of the United States Government Fiscal Year 2027

Studio: Audio Overview, Video Overview, Reports, Quiz, Data Table, Slide Deck, Mind Map, Flashcards, Infographic

The 2027 Presidential Budget outlines a comprehensive plan to restructure the federal government by prioritizing national defense and border security while significantly reducing domestic spending. The proposal seeks to eliminate programs the administration deems wasteful, such as those related to climate change initiatives, diversity and equity mandates, and foreign aid. Key strategies include relocating federal agencies outside of Washington, D.C., and consolidating departments to increase operational efficiency. Significant funding increases are requested for military modernization, law enforcement, and veterans' services. Conversely, it proposes a path toward the eventual elimination of the Department of Education and deep cuts to the Department of Agriculture and Health and Human Services. Ultimately, the document serves as a blueprint for an America First fiscal policy aimed at reducing the national deficit through the removal of non-essential programs.

Budget of the United States Government Fiscal Year 2027

Sources: budget_fy2027.pdf

Chat: Budget of the United States Government Fiscal Year 2027

Studio > Video Overview: The FY2027 Budget Proposal

The 2027 Presidential Budget outlines a comprehensive plan to restructure the federal government by prioritizing national defense and border security while significantly reducing domestic spending.

Budget of the U.S. Government Fiscal Year 2027

Sources: budget_fy2027.pdf

Chat: US Budget of the U.S. Government Fiscal Year 2027

Studio > App: Budget Flashcards

The 2027 Budget proposes a _____ percent cut to non-defense spending compared to 2026 levels.

AI for Policy Compliance

AI Model gpt-5-nano

Upload USCG PDF USCG FRMM.pdf

Cross Check Policies

Fully Adhered Partially Adhered Not Adhered

Policy #7 — Working Capital Fund

Collapse

DHS Policy Description: Describes the DHS Working Capital Fund (WCF) as the mechanism to fund centrally provided services that benefit multiple components, including governance and business case guidelines for proposed WCF activities.

USCG Chapter: Chapter 5 Budget Execution; FRMM-P references; Revolving Funds (AFC-36) and WCF details

Evidence:

The Coast Guard uses revolving funds and a Working Capital Fund (WCF) as a centralized mechanism for funding services that benefit multiple components; AFC-36 is the Working Capital Fund.

In order to enhance the effective use of funds (i.e., AFC-30, AFC-34, AFC-36, and others) distributed down to the unit level and allow unit commanding officers more flexibility to manage recurring expenses, funds are passed to the lowest level bearing both the operational and funding responsibility. Therefore, in general, all funds should be programmed to the unit level whenever possible for efficient and effective management.

Fully Adhered Partially Adhered **Not Adhered**

- Policy #29 — SAM.gov AL Program Requirements
- Policy #30 — Assistance Listing (AL) Narrative and Financial Information for Non-federal Entities
- Policy #32 — Documentation of Program Planning and Design
- Policy #33 — Establishing New Financial Assistance Programs – USM Approval
- Policy #34 — Requirements in SAM.gov (3-1) and AL Program Data

AI You Would Like to See

- Acquisitions, Contract Management, RFIs/RFPs
- Grant Management
- Congressional Taskers
- Construction in Process
- Monthly Close
- Reporting/Reconciliation/AFR Development
- Fraud Monitoring/Prevention
- Data Migration/Cleanup

Clip Art Sources

Slide 4: [AI: The Journey from the 1950s Up to Now](#) - Kenility

Slide 5: [How Can AI Be Applied in Manufacturing?](#) - Corematic