AGA WASHINGTON, DC CHAPTER

CITIZEN-CENTRIC REPORT

YEAR ENDING JUNE 30, 2025



WHO ARF WF?

The AGA Washington, DC Chapter—one of the largest nationwide—serves a talented and diverse community of government and industry professionals. We offer continuing professional education (CPE) opportunities, reimbursement for CGFM® exam costs, and networking that connects peers across government and industry. Members also engage in community service activities, access job board postings for federal, state, local, and private sector positions, and participate in our recognition and awards program. In addition, corporate sponsorship opportunities allow partners to support our mission of strengthening accountability in financial management.

CHAPTER ORGANIZATIONAL STRUCTURE

The Chapter's Executive Board—consisting of elected officers, past officers, and appointed directors—sets the strategic direction, while volunteer committees manage education, membership, finance, communications, and community engagement to ensure accountability and alignment with AGA's national goals.

MEMBERSHIP

Our chapter boasts 1,746 active members as of June 30, 2025. Our membership numbers and demographic remain steady compared to last year.

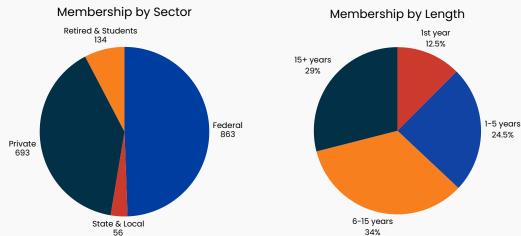


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OUR MISSION

AGA is the premier association for advancing government accountability.

AGA defines government accountability as a government's obligation to the people for its actions and use of resources.

OUR VISION

AGA fosters learning, certification, leadership and collaboration for professionals and stakeholders committed to advancing government accountability.



PAUL M. MARSHALL
CHAPTER PRESIDENT 2024-2025

WHAT ARE WE DOING?

COMMUNITY SERVICE

The AGA DC Chapter supported various community service initiatives this year, such as:

- Laying wreaths at Arlington Cemetery
- Assisting veterans through Honor Flights
- Participating in the Potomac Clean-Up

We also joined the St. Jude Walk, raising \$1,301 for research and treatment.

YOUNG PROFESSIONALS

Our Young Professionals (YP) committee fostered connections and leadership skills with two networking events: a New Year Happy Hour in January and a Topgolf event in May with the Northern Virginia Chapter. VAGA. From March to May, we held a YP attendance drive, providing free tickets to the Annual Gala, and also conducted a focus group for future program feedback.

EVENTS BY THE NUMBERS

To boost professional development and member engagement, we hosted monthly luncheons, provided free registration for AGA monthly webinars, and ran our annual Spring Training event, fostering education and collaboration in the government accountability community. Despite a slight drop in attendance, strong participation during a challenging year reflects members' commitment to connection and learning.



NATIONAL AWARD WINNERS

ELEANOR CLARK LEADERSHIP AWARD

CALANDRA LAYNE, CGFM, PMP

DIRECTOR, FINANCIAL IMPROVEMENT AND AUDIT REMEDIATION, U.S. DEPARTMENT OF DEFENSE

DISTINGUISHED LOCAL GOVERNMENT LEADERSHIP

MICHAEL J. COVEYOU

DIRECTOR OF FINANCE, MONTGOMERY COUNTY, MARYLAND

ELMER STAATS FEDERAL LEADERSHIP AWARD

MIKE WETKLOW, CGFM, CPA

CHIEF RISK OFFICER, U.S. INTERNAL REVENUE SERVICE & ADJUST PROFESSOR, GEORGE MASON UNIVERSITY

AGA DC IN ACTION



DC members at our Annual Gala



Young Professional members at TopGolf



DC members and volunteers at the chapter dinner at PDT

FINANCIALS

In Program Year 2024–2025, we maintained a strong financial position with a positive cash balance of \$270,519 as of June 30, 2025, despite increased costs. Costs rose due to a new spring training venue, expanded hybrid and in-person community Service member events, increased luncheon and sponsorrelated expenses, and our continued commitment to providing discounts and subsidizing member event costs to encourage participation and show our appreciation.

On the income side, corporate sponsorships grew by \$26,000, but membership dues fell by \$3,000 and spring training ticket sales declined by \$21,000, likely due to changes in federal funding policies.

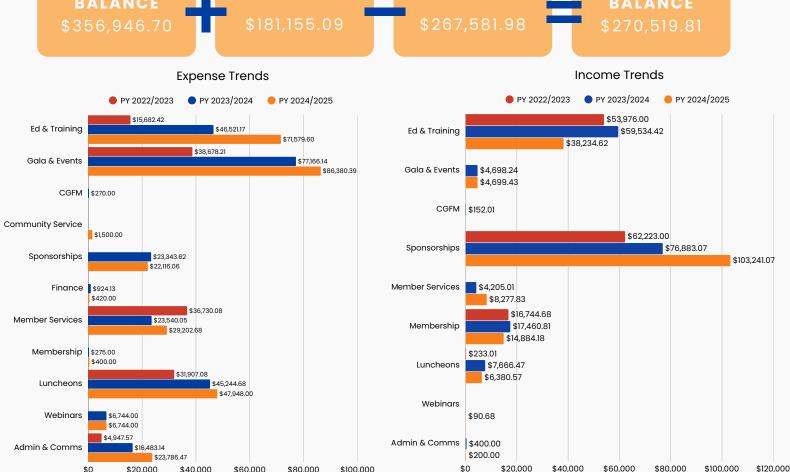
We have not conducted an independent audit, but are currently conducting an internal review through the Strategic Direction Committee, independent of the Finance Committee, to build on recent process improvements and identify further efficiencies. You can view our <u>chapter financials on our website</u>.

Program Year 2024/2025 Financials



BANKING DETAILS





CITIZEN-CENTRIC REPORT

WHAT'S NFXT

This year's plan focuses on providing the best possible services, training, and networking opportunities to our members. We will raise the bar on chapter operations by standardizing processes and documentation. This will better support succession planning and continuity of operations, which is always a challenge due to changing chapter leaders every year. Specifically, we have adopted the following strategic goals for the chapter program year:

GOALS

INCREASE MEMBERSHIP

Add 400 new
members though
enhancing outreach
and expanding
engagement to state
and local
governments

FINANCIAL STEWARDSHIP

Increase our focus on financial stewardship by ensuring timely tax filings and independent review of financials

YOUNG PROFESSIONALS

Increase our Young Professional engagement by growing networking opportunities and expanding outreach to local universities

2025 - 2026 KEY LEADERS

Crystal Wolf Veronica Baird Paul M. Marshall Wendy J. Allen Brittany Hopwood Mona Amatie Wendy Morris Cherry Ung David Baskin Thomas Chin John Lynskey Lal Harter

Salim Mawani

Chapter President
Chapter President-Elect
Immediate Past President/NCC Rep
Chapter Treasurer
Chapter Treasurer-Elect
Immediate Past Chapter Treasurer
Chapter Secretary
Chapter Director
Chapter Director
Chapter Director
Senior Advisor
Senior Advisor



FROM THE PRESIDENT'S DESK

I am proud to serve as the next President of the AGA DC Chapter. This chapter is built on the dedication of thousands of volunteers over the last 75 years. When I look back on past presidents, I realize just how big the shoes are that I must try to fill. Luckily, I am supported by an amazing CEC with substantial volunteer service and professional achievements.



CRYSTAL WOLF

CHAPTER PRESIDENT 2025 - 2026

<u>cwolf@akela-llc.com</u>

CONTACT US

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