



# AGA WASHINGTON, D.C. CHAPTER CITIZEN-CENTRIC REPORT FOR THE YEAR ENDED JUNE 30, 2024



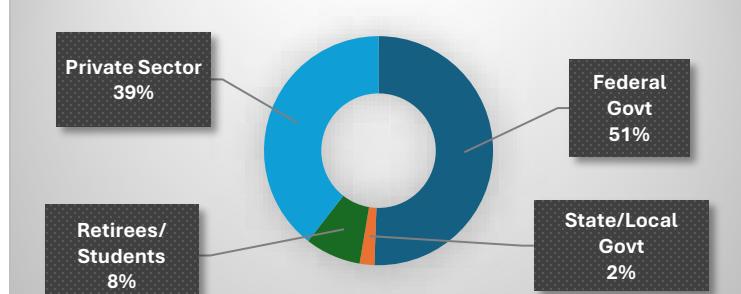
## ABOUT US

The Washington, D.C. Chapter of the AGA has been the go-to source for federal government and private industry finance professionals in the Metro D.C. area since the organization was founded in 1950. Our goal is to provide a wide range of opportunities for professional growth and development, networking, certification, continuing professional education (CPE) credits, and other benefits to our members.

## MEMBERSHIP

Our chapter is proud of its talented and diverse demographics. We aim to grow our membership by enhancing our offerings and collaborating with other committees to build, engage, and retain members. The chapter's average membership was 1,813. Total members as of June 30, 2024: 1,637.

Our Members 2023 - 2024



## OUR MISSION

AGA is the premier association for advancing government accountability. AGA defines government accountability as a government's obligation to the people for its actions and use of resources.

## OUR VISION:

AGA fosters learning, certification, leadership and collaboration for professionals and stakeholders committed to advancing government accountability.

## PRESIDENT'S MESSAGE



*"D.C. Chapter Volunteers, Sponsors, & Members, as we close out another successful program year, I want to take a moment to express my deepest gratitude to each and every one of you who have contributed to our accomplishments." Lal Harter*

## ACCOMPLISHMENTS

### Annual Spring Training (Hybrid Format)

16 hrs. of **CPE's**. Total of 193 attendees (In person/Virtual)

### Monthly Webinars

24 hrs. of **CPE's**. Total of 653 attendees

### Monthly Luncheon Meetings (Hybrid Format)

8 hrs. of **CPE's**. Record 100 attendees (In person/Virtual)

**90%** satisfaction rating - Excellent/Very Good



### CGFM

**885** TOTAL **CGFM's** in D.C. CHAPTER |

**20** new **CGFM's** in 2023 - 2024

### COMMUNITY SERVICE PROJECTS

- Wreaths Across America event
- 2024 DC Scope It Out walk event
- Potomac River Cleanup



### EDUCATION & TRAINING

Provide **CPE's!**

Our chapter recruits exceptional leaders from the government financial management community to speak at our chapter luncheons and training events.

Benefits:

1. Unlock **FREE** training opportunities.
2. Earn CPE credits effortlessly and seize exclusive member discounts.

### CERTIFIED GOVERNMENT FINANCIAL MANAGER (CGFM)

Promote the CGFM!

Our chapter is proud to support our members in obtaining the CGFM designation as follows:

1. **FREE** training resources
2. CGFM Exam rebate

### COMMUNITY SERVICE

Serve the Community!

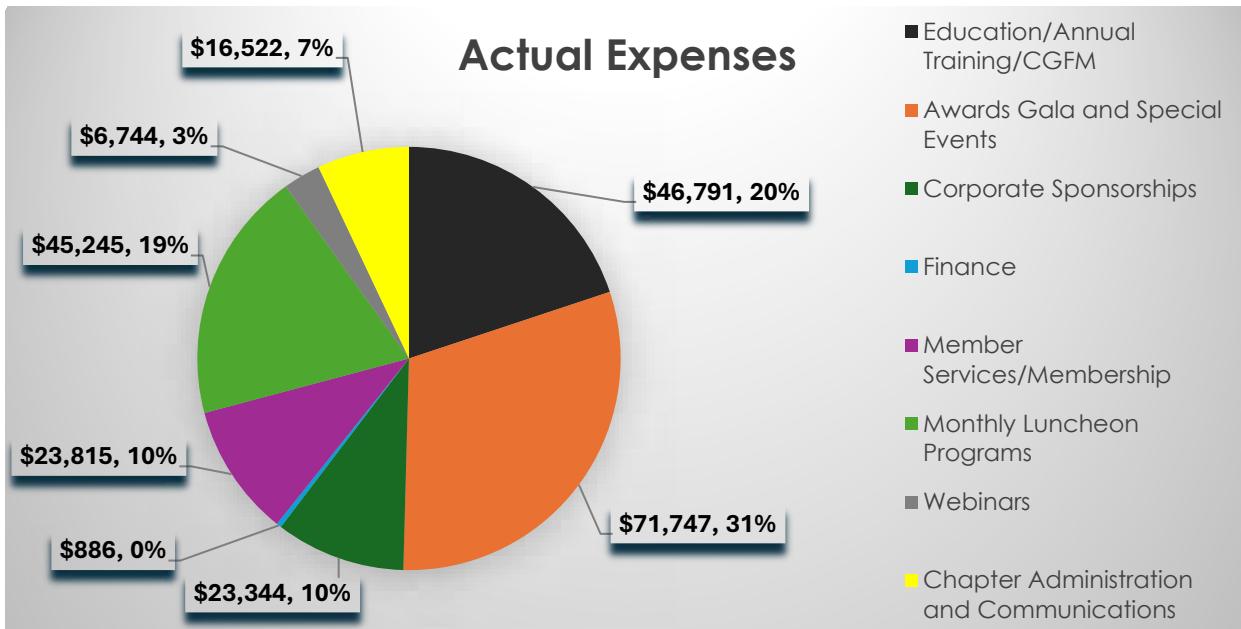
Our Chapter provides quality programs, events, and activities, including the promotion of local community service organizations.

## CHAPTER FINANCIALS

### Revenue Overview



### Actual Expenses



	<b>Beginning Balance</b>	<b>+</b>		<b>Revenue</b>		<b>Expenses</b>		<b>Carryforward</b>
	<b>\$404,114</b>			<b>\$241,903</b>		<b>\$235,094</b>		<b>\$410,923</b>

## PLANNING AHEAD

Challenges		Solutions
Attracting & retaining new members.	➡	Actively research, test, and adopt new techniques.
Increasing participation in educational and networking events.	➡	Provide opportunities for attendee input and feedback.
Effective wide-reaching communication of activities & initiatives.	➡	Communicate with one voice & provide consistent timely information across all platforms.

### GOALS

Continue to focus on chapter financial controls, performance metrics, transparency, documentation, process standardization and accountability.

Support diversity, equity, inclusion, and accessibility efforts.

Inject innovation into our luncheon, training, CGFM, Young Professionals (YP) and Community Service programs to increase participation and value delivered to our members.

### CHAPTER EXECUTIVE COMMITTEE (CEC)



President

Lal Harter

President-Elect

Paul Marshall

Immediate Past President/NCC Rep.

Caitlin Holmes (McGurn)

Chapter Treasurer

Shawn Syed

Chapter Treasurer-Elect

Mona Amarie

Chapter Secretary

Wendy Morris

Chapter Director, Appointed

Wendy Allen

Chapter Director, Appointed

Thomas Chin

Chapter Director, Appointed

Salim Mawani



#### CONTACT US:

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